

Planned Giving Statement

Date: [Insert Date]

Dear [Donor's Name],

We hope this letter finds you well. We want to express our deep gratitude for your generous commitment to supporting [Organization Name] through your planned giving arrangements. Your dedication plays a crucial role in furthering our mission and ensuring a lasting impact in our community.

Planned Giving Summary

As of [Insert Date], here is a summary of your planned giving commitments:

- **Gift Type:** [Type of Gift, e.g., Bequest, Charitable Gift Annuity]
- **Estimated Value:** [Value of the Gift]
- **Recipient Program/Project:** [Specific Program or Project Name]
- **Expected Date of Gift:** [Expected Date]

Your planned gift will help us [Brief Description of Impact of Gift]. We are committed to using your contributions wisely and transparently. We will continue to keep you informed about how your generosity is making a difference.

Stay Connected

We encourage you to reach out if you have any questions about your planned giving or if you would like to discuss any changes. Your partnership is invaluable to us.

Thank you once again for your support and for believing in our mission. We appreciate your trust in [Organization Name].

Sincerely,

[Your Name]

[Your Title]

[Organization Name]

[Contact Information]