

Margin Account Interest Rate Review Request

Date: [Insert Date]

[Your Name]

[Your Address]

[City, State, Zip Code]

[Your Email Address]

[Your Phone Number]

[Recipient Name]

[Financial Institution Name]

[Institution Address]

[City, State, Zip Code]

Dear [Recipient Name],

I am writing to formally request a review of the interest rate applied to my margin account, identified by the account number [Your Account Number]. Given the current market conditions and the recent changes in interest rates, I believe it would be prudent to reassess my current rate.

Over the past few months, I have been monitoring the trends and would appreciate any formal evaluation you could conduct regarding my margin interest rate. If possible, I would like to discuss potential adjustments that could be made to ensure competitiveness.

Thank you for your attention to this matter. I look forward to your prompt response.

Sincerely,

[Your Name]