

Trust Fund Beneficiary Account Statement

Date: [Insert Date]

To:

[Beneficiary Name]
[Beneficiary Address Line 1]
[Beneficiary Address Line 2]
[City, State, Zip Code]

Dear [Beneficiary Name],

We are writing to provide you with the account statement for your trust fund as of [Insert Statement Date]. Below are the details of your account:

Account Details

Account Number: [Insert Account Number]

Current Balance: \$[Insert Current Balance]

Transaction Summary

Date	Description	Amount
[Insert Transaction Date]	[Insert Description]	[\$[Insert Amount]]

Important Notes

[Insert any relevant notes or disclosures regarding the trust fund.]

If you have any questions regarding your account or this statement, please feel free to contact us at [Insert Contact Information].

Thank you for your attention.

Sincerely,

[Your Name]
[Your Title]
[Trust Company Name]
[Company Address Line 1]

[Company Address Line 2]
[City, State, Zip Code]