

Investment Income Statement for Tax Purposes

Date: [Insert Date]

To: [Recipient's Name]

[Recipient's Address]

Dear [Recipient's Name],

We are providing you with the investment income statement required for your tax purposes for the tax year [Insert Year].

Investment Income Summary

Description	Amount (\$)
Dividends	[Insert Amount]
Interest Income	[Insert Amount]
Capital Gains	[Insert Amount]
Other Income	[Insert Amount]
Total Income	[Insert Total]

Should you have any questions regarding this statement, please feel free to contact us at [Insert Contact Information].

Thank you for your attention.

Sincerely,

[Your Name]

[Your Title]

[Your Company Name]

[Your Company Address]

[Your Company Phone Number]