

Financial Statement Summary

Date: [Insert Date]

To: [Lender's Name]

From: [Your Name]

Subject: Financial Statement Summary for Loan Application

1. Income Summary

Total Annual Income: [Insert Amount]

Sources of Income: [List Sources]

2. Monthly Expenses

Total Monthly Expenses: [Insert Amount]

Breakdown of Expenses: [List Expenses]

3. Assets

Total Assets: [Insert Amount]

Asset Details: [List Assets]

4. Liabilities

Total Liabilities: [Insert Amount]

Liability Details: [List Liabilities]

5. Summary

Net Worth: [Insert Amount]

Loan Amount Requested: [Insert Amount]

Thank you for considering my loan application. Please feel free to contact me for any further information.

Sincerely,

[Your Name]

[Your Contact Information]