

Investment Advisory Contract

Date: [Date]

Client Name: [Client Name]

Client Address: [Client Address]

Dear [Client Name],

This Investment Advisory Contract (the "Agreement") is made and entered into as of the date above by and between [Your Company Name], located at [Your Company Address] (the "Advisor"), and [Client Name] (the "Client").

1. Services Provided

The Advisor agrees to provide investment advisory services to the Client which include, but are not limited to:

- Portfolio management
- Investment planning
- Asset allocation advice

2. Fees

The Client agrees to pay the Advisor a fee of [Fee Structure], which will be calculated as follows:

[Details of the fee structure]

3. Term and Termination

This Agreement shall commence on the date signed below and shall continue until terminated by either party with [Notice Period] notice.

4. Acceptance

Please sign below to indicate your acceptance of the terms and conditions outlined in this Agreement.

[Client Name]

Date: _____

[Your Company Name]

Date: _____