

# Dear Shareholders,

We are pleased to provide you with an update regarding the progress of our merger with [Company Name].

## Current Status

As of today, we have successfully completed the following milestones:

- Approval from the Board of Directors
- Secured regulatory approvals
- Finalized the integration plan

## Next Steps

Looking ahead, we are focusing on the following key activities:

- Executing the integration plan
- Communicating changes to all employees
- Finalizing the financial terms of the merger

## Timeline

We anticipate the merger to be finalized by [Expected Date]. We will keep you updated as we progress through each phase of this transition.

## Shareholder Meeting

We will hold a special shareholder meeting on [Meeting Date] to discuss the merger in detail. Details for participation will be sent out shortly.

We appreciate your continued support and belief in our vision as we move forward with this exciting opportunity.

Warm regards,

[Your Name]  
[Your Title]  
[Company Name]