

Financial Overview for Acquisition Deal

Date: [Insert Date]

To: [Recipient's Name]

[Recipient's Title]

[Company Name]

[Company Address]

Dear [Recipient's Name],

We are pleased to present you with the financial overview pertaining to the potential acquisition of [Target Company Name]. The following details outline the financial performance and projections which we believe will support a successful acquisition.

1. Financial Performance Overview

For the fiscal year ending [Date], [Target Company Name] reported the following:

- Total Revenue: \$[Amount]
- Net Income: \$[Amount]
- EBITDA: \$[Amount]

2. Financial Projections

The projected financials for the next three years are as follows:

- Year 1: Revenue - \$[Amount], Net Income - \$[Amount]
- Year 2: Revenue - \$[Amount], Net Income - \$[Amount]
- Year 3: Revenue - \$[Amount], Net Income - \$[Amount]

3. Valuation

Based on our analysis, the company is valued at approximately \$[Valuation Amount] using a combination of Discounted Cash Flow (DCF) and Comparable Company Analysis (CCA).

We believe that this acquisition represents a significant opportunity for growth and value creation for both parties involved. We look forward to discussing this further.

Best regards,

[Your Name]

[Your Title]

[Your Company]

[Your Phone Number]

[Your Email Address]