

Engagement Letter for Securities Fraud Investigation

Date: [Insert Date]

[Client's Name]

[Client's Address]

[City, State, Zip Code]

Dear [Client's Name],

You have requested our services to assist in the investigation concerning potential securities fraud affecting your interests. This letter outlines the scope of our engagement and the terms under which we will operate.

Scope of Engagement

Our investigation will focus on the following areas:

- Review of relevant financial documents
- Interviews with key stakeholders
- Analysis of trading patterns
- Consultation with legal experts, if necessary

Fees and Payment Terms

Our fees will be based on hourly rates of:

- [Insert Consultant/Associate Name] - \$[Rate] per hour
- [Insert Other Staff Names] - \$[Rates] per hour

Invoices will be issued monthly and are due upon receipt.

Confidentiality

We understand the sensitive nature of this investigation and commit to maintaining the confidentiality of all information obtained during our engagement.

Acceptance of Terms

If you agree with the terms outlined in this letter, please sign and return a copy to us at your earliest convenience.

Sincerely,

[Your Name]

[Your Title]

[Your Company]

Accepted and Agreed:

[Client's Name]

Signature: _____ Date: _____