

# Letter of Rejection for Merger Negotiation

[Your Name]

[Your Position]

[Your Company Name]

[Your Company Address]

[City, State, Zip Code]

[Recipient Name]

[Recipient Position]

[Recipient Company Name]

[Recipient Company Address]

[City, State, Zip Code]

Dear [Recipient Name],

Thank you for your recent proposal regarding a potential merger between [Your Company Name] and [Recipient Company Name]. After careful consideration and thorough discussions with our team, we have decided to decline the opportunity to pursue this merger.

While we appreciate the potential benefits that could arise from such a partnership, we believe that our current strategic direction and goals do not align with a merger at this time. Our focus remains on [briefly mention current goals or strategies], and we feel that pursuing this merger would divert our resources and attention away from these priorities.

We genuinely value the relationship we have developed with [Recipient Company Name] and hope to explore other ways our companies can collaborate in the future. We wish you continued success in your endeavors and hope to stay in touch.

Thank you once again for your proposal and for considering our company as a potential partner.

Sincerely,

[Your Signature]

[Your Printed Name]

[Your Job Title]

[Your Company Name]