

# Investment Account Management Authorization

Date: [Insert Date]

To Whom It May Concern,

I, [Your Full Name], hereby authorize [Name of the Investment Firm/Manager], to manage my retirement accounts, including but not limited to my [specific types of accounts, e.g., 401(k), IRA, etc.], on my behalf. This authorization includes the ability to make investment decisions, execute trades, and handle any relevant administrative tasks related to the management of these accounts.

Account Details:

- Account Holder Name: [Your Full Name]
- Account Number: [Your Account Number]
- Type of Account: [Type of Retirement Account]

This authorization is effective as of [Effective Date] and shall remain in effect until I provide written notice of cancellation.

Thank you for your attention to this matter.

Sincerely,

[Your Signature (if sending a hard copy)]

[Your Printed Name]

[Your Address]

[Your Phone Number]

[Your Email Address]