

Letter of Proposal for Merger Negotiation

Date: [Insert Date]

[Recipient's Name]
[Recipient's Title]
[Company Name]
[Company Address]
[City, State, Zip Code]

Dear [Recipient's Name],

We are writing to express our interest in exploring a potential merger between [Your Company Name] and [Recipient's Company Name]. Given the synergies between our organizations and the strategic advantages this merger could present, we believe that a partnership could significantly enhance our market positions and create substantial value for both our shareholders and customers.

We would like to propose an initial meeting to discuss this opportunity further and outline a framework for negotiation. We are committed to ensuring that this process is mutually beneficial and respectful of both companies' values and goals.

We suggest scheduling a meeting at your earliest convenience, either in person or via virtual conference, to explore this opportunity in detail. Please let us know your available dates and times.

Thank you for considering this proposal. We look forward to your positive response.

Sincerely,

[Your Name]
[Your Title]
[Your Company Name]
[Your Company Address]
[City, State, Zip Code]
[Your Email]
[Your Phone Number]