# **Client Meeting Agreement**

Date: [Insert Date]

Client Name: [Client Name]

Client Address: [Client Address]

Phone Number: [Client Phone Number]

Email: [Client Email]

## **Agreement for Initial Consultation**

Dear [Client Name],

We are pleased to confirm our initial consultation scheduled for [Insert Date] at [Insert Time]. This meeting will take place at [Insert Location] or via [Insert Platform if virtual].

#### **Purpose of the Meeting**

The purpose of this consultation is to discuss [briefly describe the purpose, e.g., your needs, expectations, and any preliminary questions you may have].

### Confidentiality

We value your privacy and are committed to maintaining the confidentiality of the information shared during our meeting.

#### Confirmation

Please confirm your attendance by responding to this email or calling us at [Your Phone Number].

Thank you for choosing [Your Company Name]. We look forward to meeting with you soon.

Sincerely,

[Your Name]

[Your Title]

[Your Company Name]

[Your Phone Number]

[Your Email]