

# Special Purpose Vehicle Investment Term Sheet

Date: [Insert Date]

To: [Investor's Name] [Investor's Address] [City, State, Zip Code] [Email Address]

## Subject: Investment Term Sheet for Special Purpose Vehicle

Dear [Investor's Name],

This Term Sheet outlines the principal terms of the investment in the Special Purpose Vehicle (SPV) formed to [describe purpose of SPV]. This is not a legally binding agreement but is intended to serve as a basis for further discussions and drafting of formal agreements.

### Investment Overview

- **Investor Name:** [Investor's Name]
- **Investment Amount:** \$[Amount]
- **Equity Percentage:** [Percentage]%
- **Type of Security:** [Type (e.g., Preferred Shares, Common Shares)]
- **Valuation:** \$[Valuation]

### Terms and Conditions

- **Use of Proceeds:** [Describe how the funds will be used]
- **Investment Timeline:** [Describe duration or expected close date]
- **Dividends:** [Specify dividend policy]
- **Governance Rights:** [Describe any governance rights to be issued with shares]

### Confidentiality

Both parties agree to maintain confidentiality regarding the terms and details within this term sheet.

### Next Steps

Upon mutual agreement of the terms outlined above, we will proceed to draft and finalize the definitive investment agreement.

Thank you for considering this investment opportunity. Please feel free to reach out for any questions or further clarifications.

Sincerely,

[Your Name] [Your Title] [Your Company Name] [Your Address] [Your Email] [Your Phone  
Number]