

Investment Commitment Letter

Date: [Insert Date]

[Investor's Name]

[Investor's Address]

[City, State, Zip Code]

Dear [Investor's Name],

We are pleased to confirm your commitment to invest in [Special Purpose Vehicle Name] (the "SPV"). This letter outlines the terms and conditions of your investment commitment.

Investment Details

Investment Amount: [\$Amount]

Investment Date: [Insert Date]

Purpose of Investment: [Brief Description of the Investment Purpose]

Terms of Investment

- The investment will be utilized for [specific objective].
- All funds must be delivered to the SPV by [Due Date].
- In return for your investment, you will receive [describe equity, debt, or other returns].

Please indicate your acceptance of this investment commitment by signing and returning a copy of this letter by [Confirmation Due Date].

Signatures

Sincerely,

[Your Name]

[Your Position]

[Company Name]

[Company Address]

[Phone Number]

[Email Address]

Accepted and Agreed:

[Investor's Name]

Date: _____