

# Expression of Interest in Distressed Company Assets

Date: [Insert Date]

[Your Name]

[Your Title]

[Your Company Name]

[Your Company Address]

[City, State, Zip Code]

Email: [Your Email]

Phone: [Your Phone Number]

[Recipient's Name]

[Recipient's Title]

[Distressed Company Name]

[Company Address]

[City, State, Zip Code]

Dear [Recipient's Name],

I am writing to express my interest in acquiring specific assets from [Distressed Company Name] as part of your ongoing efforts to manage your current situation. Our firm, [Your Company Name], specializes in [briefly describe your business and expertise relevant to the assets].

We believe that the assets available for sale, namely [list specific assets or types of assets], align with our strategic goals, and we are keen to explore potential opportunities to collaborate.

We would appreciate any information regarding the process for acquiring these assets and would be happy to discuss our interest further at your convenience. Please feel free to contact me directly at [Your Phone Number] or [Your Email].

Thank you for considering our expression of interest. We look forward to your positive response.

Sincerely,

[Your Name]

[Your Title]

[Your Company Name]