

Engagement Letter for Distressed Asset Fundraising

Date: [Insert Date]

[Recipient's Name]

[Recipient's Title]

[Company Name]

[Company Address]

[City, State, Zip Code]

Dear [Recipient's Name],

We are pleased to confirm our engagement with [Client's Name] to provide advisory services in connection with the fundraising efforts for distressed assets. This letter outlines the key terms of our engagement.

Scope of Services

Our services will include, but are not limited to:

- Market analysis and valuation of distressed assets
- Identification of potential investors
- Preparation of marketing materials
- Facilitation of investor meetings
- Assistance with negotiations

Fees

Our fees will be structured as follows:

- Retainer: [Amount]
- Success Fee: [Percentage] upon successful fundraising

Confidentiality

We agree to keep all information confidential and will not disclose details without your prior consent.

Term of Engagement

This engagement will commence on [Start Date] and continue until the completion of the fundraising efforts, unless terminated earlier by either party.

If you agree to the terms outlined above, please sign below and return a copy of this letter.

Sincerely,

[Your Name]

[Your Title]

[Your Company]

[Your Contact Information]

Agreed and Accepted:

[Recipient's Name]

[Date]