

Monthly Return on Investment Breakdown

Date: [Insert Date]

To: [Recipient's Name]

From: [Your Name]

Subject: Monthly Investment Return Summary

Investment Overview

Dear [Recipient's Name],

In this report, I will provide you with the breakdown of returns on our investments for the month of [Insert Month].

Investment Details

Investment Vehicle	Amount Invested	Return for the Month	Percentage Return
[Investment 1]	[Amount]	[Return]	[Percentage]
[Investment 2]	[Amount]	[Return]	[Percentage]
[Investment 3]	[Amount]	[Return]	[Percentage]

Total Returns

Total Amount Invested: [Total Amount]

Total Return for the Month: [Total Return]

Total Percentage Return: [Total Percentage]

Conclusion

We appreciate your trust in our investment management. Please feel free to reach out if you have any questions or require further insights.

Sincerely,

[Your Name]

[Your Position]

[Your Contact Information]