

# Letter of Interest

Date: [Insert Date]

[Your Name]

[Your Address]

[City, State, Zip Code]

[Email Address]

[Phone Number]

[Recipient's Name]

[Recipient's Title]

[Company's Name]

[Company's Address]

[City, State, Zip Code]

Dear [Recipient's Name],

I am writing to express my interest in acquiring shares in the secondary market for [Company's Name]. Having researched your company thoroughly, I am impressed by your recent growth and the potential for future success.

As an investor with a strong background in [Your Investment Focus], I believe that purchasing shares in your company aligns well with my investment strategy. I would appreciate any information you could provide regarding availability and pricing.

Thank you for considering my request. I look forward to your response.

Sincerely,

[Your Name]