

Investment Loss Explanation Letter

Date: [Insert Date]

[Your Name]

[Your Address]

[City, State, Zip Code]

[Your Email]

[Your Phone Number]

[Recipient Name]

[Recipient's Title]

[Company Name]

[Company Address]

[City, State, Zip Code]

Dear [Recipient Name],

I am writing to formally explain the circumstances surrounding the recent investment losses that occurred in my portfolio managed by your firm.

On [insert date], I invested in [insert specific investment or fund], which I believed was sound based on the analysis provided. However, due to [explain specific reasons such as market volatility, unexpected news, etc.], I experienced a significant decline in value.

I understand that investments carry inherent risks and that past performance is not indicative of future results. Nonetheless, I would appreciate your insights into how this could have been avoided and what measures can be taken moving forward.

Thank you for your attention to this matter. I look forward to your response.

Sincerely,

[Your Name]