

Quarterly Capital Gains Overview

Date: [Insert Date]

To: [Recipient's Name]

From: [Your Name]

Subject: Quarterly Capital Gains Overview for Q[Quarter Number] [Year]

Dear [Recipient's Name],

We are pleased to present you with the quarterly overview of your capital gains for the period ending [End Date of Quarter]. This report summarizes the performance of your investments and highlights significant gains realized during the quarter.

Capital Gains Overview

Investment	Purchase Date	Sale Date	Purchase Price	Sale Price	Capital Gain
[Investment 1]	[Purchase Date 1]	[Sale Date 1]	[Purchase Price 1]	[Sale Price 1]	[Capital Gain 1]
[Investment 2]	[Purchase Date 2]	[Sale Date 2]	[Purchase Price 2]	[Sale Price 2]	[Capital Gain 2]

Total Capital Gains

The total capital gains for the quarter amount to: **[Total Capital Gains]**

Conclusion

We appreciate your trust in us to manage your investments. If you have any questions or require further details, please feel free to contact us.

Sincerely,

[Your Name]
[Your Title]
[Your Company]