

# Accredited Investor Status Confirmation

Date: [Insert Date]

[Your Name]

[Your Address]

[City, State, Zip Code]

[Email Address]

[Phone Number]

[Recipient's Name]

[Company/Organization Name]

[Recipient's Address]

[City, State, Zip Code]

Dear [Recipient's Name],

I am writing to confirm my status as an accredited investor as defined by the Securities and Exchange Commission (SEC) under Rule 501 of Regulation D.

As of [Insert Date], I meet the criteria to be classified as an accredited investor based on the following:

- I have an individual net worth, or joint net worth with my spouse, that exceeds \$1 million, excluding the value of my primary residence.
- I have individual income in excess of \$200,000 in each of the two most recent years, or joint income with my spouse that exceeds \$300,000 in those years, and I expect to maintain the same level of income in the current year.
- I am a director, executive officer, or general partner of the issuer of the securities being offered or sold, or I am a director, executive officer, or general partner of a general partner of that issuer.

Please feel free to contact me at [Your Phone Number] or [Your Email Address] if you require any additional information or documentation to verify my accredited investor status.

Thank you for your attention to this matter.

Sincerely,

[Your Name]