

Accredited Investor Eligibility Statement

Date: [Insert Date]

To: [Insert Recipient's Name]

[Insert Recipient's Address]

Subject: Accredited Investor Eligibility Statement

Dear [Insert Recipient's Name],

I, [Insert Your Name], hereby confirm that I meet the criteria of an accredited investor as defined in Rule 501 of Regulation D of the Securities Act of 1933.

Based on the criteria set forth by the Securities and Exchange Commission, I declare that:

- I am an individual with a net worth, excluding my primary residence, of over \$1 million.
- OR I have an individual income exceeding \$200,000 in each of the last two years, or a joint income with my spouse exceeding \$300,000 for those years.
- OR I hold certain professional certifications, designations, or credentials as specified by the SEC.

I understand that this statement may be relied upon for the purposes of participating in investment opportunities as an accredited investor.

Please feel free to contact me at [Insert Your Phone Number] or [Insert Your Email Address] should you require any further information or documentation.

Sincerely,

[Insert Your Name]

[Insert Your Address]