

Accredited Investor Credentials Assessment

Date: [Insert Date]

[Recipient Name]

[Recipient Address]

Dear [Recipient Name],

We are reaching out to inform you that your application for accredited investor status has been received. As part of our assessment process, we require certain credentials to verify your eligibility. Please provide the following information:

- Proof of income (W-2s or tax returns for the last two years)
- Bank statements or investment account statements
- Any other relevant financial documents

Once we receive your documentation, we will process your assessment promptly and notify you of the outcome. Thank you for your cooperation.

Sincerely,

[Your Name]

[Your Title]

[Your Company]

[Your Contact Information]