

[Your Name]

[Your Address]

[City, State, Zip Code]

[Email Address]

[Phone Number]

[Date]

[Recipient Name]

[Recipient Title]

[Company Name]

[Company Address]

[City, State, Zip Code]

Subject: Accredited Investor Classification

Dear [Recipient Name],

I am writing to confirm my classification as an accredited investor, as defined in Regulation D of the Securities Act of 1933. My qualifications are as follows:

- I have a net worth, either individually or together with my spouse, that exceeds \$1 million at the time of the purchase, excluding the value of my primary residence.
- Or, I have had an individual income exceeding \$200,000 in each of the last two years, or joint income with my spouse exceeding \$300,000 in each of those years, with a reasonable expectation of reaching the same income level in the current year.
- Or, I am a business entity with total assets in excess of \$5 million, or a bank, insurance company, registered investment company, business development company, or small business investment company.

Attached to this letter, you will find documentation to support my classification, including [list any supporting documents, e.g., financial statements, tax returns].

Please feel free to contact me at [Your Phone Number] or [Your Email Address] if you require any further information or clarification.

Thank you for your consideration.

Sincerely,

[Your Signature (if sending a hard copy)]

[Your Printed Name]