

Cross-Border Investment Term Sheet

Date: [Insert Date]

From: [Investor's Name]

[Investor's Address]

[Investor's Email]

[Investor's Phone Number]

To: [Company's Name]

[Company's Address]

[Company's Email]

[Company's Phone Number]

Introduction

This term sheet outlines the preliminary terms and conditions for the proposed investment by [Investor's Name] (the "Investor") in [Company's Name] (the "Company").

Investment Overview

- **Investment Amount:** [Amount]
- **Type of Security:** [e.g., Equity, Convertible Note]
- **Valuation:** [Pre-money Valuation]
- **Closing Date:** [Proposed Closing Date]

Terms and Conditions

- **Board Representation:** [Specify any board seats or observer rights]
- **Dividends:** [Specify dividend rights]
- **Liquidation Preference:** [Describe any liquidation preferences]
- **Investment Restrictions:** [Outline any restrictions on transfer or dilution]

Confidentiality

Both parties agree to keep the terms of this term sheet confidential unless required by law.

Non-Binding Agreement

This term sheet represents a non-binding agreement and is intended for discussion purposes only.

Signature: _____

[Investor's Name]

[Title]

Date: _____