

# Investment Exit Strategy

Date: [Insert Date]

To: [Angel Investor's Name]

From: [Your Name]

Subject: Investment Exit Strategy for [Company Name]

Dear [Angel Investor's Name],

I hope this message finds you well. As we progress with [Company Name], I wanted to outline our planned exit strategies to ensure alignment and transparency regarding our growth and potential future scenarios.

## 1. Acquisition

We anticipate that a strategic acquisition may be a viable exit option within the next [insert timeframe]. This would allow us to partner with a larger entity that can leverage our technology/products.

## 2. Initial Public Offering (IPO)

Should we continue on our growth trajectory, we may consider an IPO as a long-term exit strategy. We will conduct thorough market evaluations to consider this option seriously.

## 3. Secondary Sale

A secondary sale to other investors could provide liquidity while also allowing the company to remain private. We would focus on identifying suitable buyers who align with our values.

## 4. Management Buyout

In an ideal scenario, a management buyout could occur, allowing current management to take over the ownership of the company, ensuring that our vision persists post-exit.

We value your partnership and believe that having a clear exit strategy will contribute to our collective success. Please feel free to reach out with any questions or feedback regarding this strategy.

Sincerely,

[Your Name]  
[Your Title]  
[Company Name]