

Convertible Note Subscription Agreement

Date: _____

To: [Company Name] [Company Address] [City, State, Zip Code]

Dear [Investor's Name],

This letter (the "Agreement") sets forth the terms of your subscription for the purchase of a convertible note (the "Note") issued by [Company Name] (the "Company").

1. Subscription Amount

You hereby agree to subscribe for and purchase a Note in the principal amount of \$[Amount].

2. Conversion Terms

Upon the occurrence of a conversion event, the Note shall convert into shares of the Company's capital stock as specified in the terms and conditions of the Note.

3. Representations and Warranties

You represent and warrant that you have the authority to enter into this Agreement and that the consideration for the Note is being provided from legitimate sources.

4. Governing Law

This Agreement shall be governed by and construed in accordance with the laws of the State of [State].

By signing below, you agree to be bound by the terms of this Convertible Note Subscription Agreement.

Sincerely,

[Your Name] [Your Title] [Company Name]

Accepted and agreed: _____ [Investor's Name] Date:
