

Convertible Note Investment Confirmation

Date: [Insert Date]

[Investor's Name]

[Investor's Address]

[City, State, Zip Code]

[Email Address]

Dear [Investor's Name],

We are pleased to confirm your investment in our convertible note offering as detailed below:

- **Company Name:** [Insert Company Name]
- **Investment Amount:** \$[Insert Amount]
- **Convertible Note Terms:** [Insert Summary of Terms]
- **Maturity Date:** [Insert Maturity Date]
- **Interest Rate:** [Insert Interest Rate]

Your investment will help us [briefly explain the purpose of the funds]. This confirmation confirms that we have received your investment and that you will be entitled to the terms outlined above.

Thank you for your support and belief in our vision. We look forward to a successful partnership.

Sincerely,

[Your Name]

[Your Title]

[Company Name]

[Company Address]

[Phone Number]

[Email Address]