

# Convertible Note Investment Agreement

**Date:** [Insert Date]

**From:** [Investor's Name]  
[Investor's Address]  
[City, State, Zip Code]

**To:** [Company's Name]  
[Company's Address]  
[City, State, Zip Code]

## **Subject: Convertible Note Investment Agreement**

Dear [Company's Name],

This letter serves as a binding agreement between [Investor's Name] (hereinafter referred to as the "Investor") and [Company's Name] (hereinafter referred to as the "Company") regarding the terms of the convertible note investment.

### **1. Investment Amount**

The Investor agrees to invest [Insert Investment Amount] in the form of a convertible note.

### **2. Interest Rate**

The convertible note shall bear interest at a rate of [Insert Interest Rate]% per annum.

### **3. Maturity Date**

The maturity date of the convertible note shall be [Insert Maturity Date].

### **4. Conversion Terms**

Upon the occurrence of a qualified financing, the amount of the principal and accrued interest of the note will automatically convert into equity at a discount of [Insert Discount Rate]% to the price per share paid by the investors in the qualified financing.

### **5. Governing Law**

This agreement shall be governed by and construed in accordance with the laws of the State of [Insert Governing Law State].

We look forward to your positive response and working together towards a successful investment partnership.

Sincerely,

[Investor's Name]

[Investor's Title, if applicable]

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Accepted and agreed to by:

[Company's Name] - \_\_\_\_\_

[Authorized Signatory Name]

[Title]

[Date]