

Convertible Note Financing Terms

Date: [Insert Date]

[Investors Name]

[Investors Address]

[City, State, Zip Code]

Dear [Investor's Name],

We are pleased to present the terms of our proposed convertible note financing:

Terms

- **Company:** [Company Name]
- **Principal Amount:** \$[Amount]
- **Maturity Date:** [MM/DD/YYYY]
- **Interest Rate:** [Interest Rate]% per annum
- **Conversion Discount:** [Discount]% at the next equity financing round
- **Valuation Cap:** \$[Valuation Cap]
- **Prepayment Option:** [Yes/No]

Please review these terms and let us know if you have any questions or would like to discuss further. We look forward to your support in our growth and success.

Sincerely,

[Your Name]

[Your Title]

[Company Name]

[Company Address]

[City, State, Zip Code]

[Email Address]

[Phone Number]