

Confirmation of Investment Advisory Meeting

Dear [Client's Name],

We are pleased to confirm your upcoming investment advisory meeting scheduled for:

Date: [Insert Date]

Time: [Insert Time]

Location: [Insert Location or specify if it is a virtual meeting with a link]

During this meeting, we will discuss your investment goals and strategies to help you achieve them.

If you have any specific topics or questions you would like to cover, please feel free to share them with us in advance.

We look forward to our meeting and appreciate the opportunity to assist you with your investment needs.

Best regards,
[Your Name]
[Your Title]
[Your Company]
[Contact Information]