

Equity Investment Agreement

Date: [Insert Date]

Parties:

1. **[Investor Name]**, of [Investor Address] (hereinafter referred to as "Investor").
2. **[Company Name]**, a [State of Incorporation] corporation, with a principal place of business at [Company Address] (hereinafter referred to as "Company").

Recitals

This Equity Investment Agreement ("Agreement") is made to establish the terms and conditions under which the Investor agrees to invest in the Company and the Company agrees to issue equity to the Investor.

1. Investment

The Investor agrees to invest an amount of **[\$[Investment Amount]]** in return for **[Percentage %]** equity in the Company.

2. Closing

The closing of the investment will take place on or before [Closing Date].

3. Representations and Warranties

The Company represents that it is duly organized, validly existing, and in good standing under the laws of the State of [State].

4. Governing Law

This Agreement shall be governed by the laws of the State of [State].

5. Signatures

IN WITNESS WHEREOF, the parties hereto have executed this Equity Investment Agreement as of the date first above written.

Investor:

[Investor Name]

Company:

[Authorized Signatory Name]

[Title]