## **Equity Investment Agreement**

Date: [Insert Date]

Parties:

[Investor Name] [Investor Address] (hereinafter referred to as "Investor")

and

[Company Name] [Company Address] (hereinafter referred to as "Company")

## Recitals

WHEREAS, the Investor is willing to invest in the Company for an equity stake; WHEREAS, the Company is willing to accept such investment under the terms set forth herein.

## Agreement

- 1. **Investment Amount:** The Investor agrees to invest [Insert Amount] in exchange for [Insert Percentage]% of the equity in the Company.
- 2. Use of Proceeds: The Company agrees to use the investment solely for [Insert Purpose].
- 3. **Conditions Precedent:** The Investor's obligation to fund the investment is subject to the fulfillment of the following conditions:
  - a. [Insert Condition 1]
  - b. [Insert Condition 2]
- 4. **Representations and Warranties:** Each party represents that they are duly authorized to enter into this Agreement.
- 5. **Governing Law:** This Agreement shall be governed by the laws of [Insert State/Country].

## Signatures

IN WITNESS WHEREOF, the parties have executed this Equity Investment Agreement as of the date first above written.

[Investor Name]

Authorized Signature

[Company Name]

Authorized Signature