

Equity Investment Agreement

Date: [Insert Date]

Parties:

[Company Name]

[Company Address]

This Equity Investment Agreement ("Agreement") is made between [Investor Name] ("Investor") and [Company Name] ("Company").

1. Investment Amount

The Investor agrees to invest [Investment Amount] in the form of convertible notes.

2. Conversion Rights

The convertible notes shall automatically convert into equity at the next qualified financing round at a [Conversion Discount]% discount to the price per share.

3. Maturity Date

The maturity date for the notes is [Maturity Date].

4. Use of Proceeds

Proceeds from the investment shall be used for [Purpose of Investment].

5. Governing Law

This Agreement shall be governed by and construed in accordance with the laws of [State/Country].

Signatures

IN WITNESS WHEREOF, the parties have executed this Agreement as of the date first above written.

[Investor Name]

[Company Name]
