Notification of Insurance Plan Upgrade

Date: [Insert Date]

[Your Name]
[Your Address]
[City, State, Zip Code]
[Email Address]
[Phone Number]

[Insurance Company Name] [Insurance Company Address] [City, State, Zip Code]

Dear [Insurance Representative's Name],

I hope this message finds you well. I am writing to formally notify you of my decision to upgrade my insurance plan with your company. After reviewing my current coverage and considering my needs, I believe this upgrade will better suit my circumstances.

Details of my current plan are as follows:

• Policy Number: [Current Policy Number]

• Current Plan: [Current Plan Name]

I would like to upgrade to: [New Plan Name/Details]. Please let me know the necessary steps to complete this upgrade and any additional information needed from my side. I would appreciate a prompt response to facilitate this process.

Thank you for your attention to this matter. I look forward to your swift reply.

Sincerely,
[Your Name]