

Letter Regarding Breach of Fiduciary Duty

Date: [Insert Date]

[Investor's Name]

[Investor's Address]

[City, State, Zip Code]

Dear [Advisor's Name],

I am writing to formally address my concerns regarding a potential breach of fiduciary duty in relation to the investment services provided to me. As an investor, I rely on your expertise and integrity to manage my investments in my best interest.

It has come to my attention that [provide specific details of the breach or actions that led to your concerns, including dates and context]. This situation raises serious concerns about whether you have upheld your fiduciary duty as my financial advisor.

According to the fiduciary standards, you are obligated to act in good faith and place my interests above your own. The aforementioned actions appear to contradict these principles.

I request a detailed explanation of the circumstances surrounding this matter and any corrective actions taken to address these concerns. I look forward to your prompt response.

Thank you for your attention to this serious matter.

Sincerely,

[Your Name]

[Your Contact Information]