

Legacy Donation Process Overview

Dear [Donor's Name],

Thank you for considering leaving a legacy through a donation to [Organization's Name]. Your generosity will help us achieve our mission and support our community for years to come.

Step 1: Initial Consultation

We encourage you to speak with one of our representatives to discuss your intentions and how your legacy can make an impact.

Step 2: Legal Considerations

Consult with your attorney or financial advisor to understand the tax implications and structure of your donation.

Step 3: Documentation

Complete the necessary documentation to formalize your commitment, including any specific designations for your donation.

Step 4: Inform Us

Let us know about your decision to leave a legacy donation, so we can honor your wishes and keep track of your generous commitment.

Step 5: Stay Connected

We value your support and will keep you informed about our ongoing projects and initiatives funded by donations like yours.

Thank you once again for considering this important step towards making a lasting difference. Should you have any questions, please do not hesitate to reach out.

Sincerely,
[Your Name]
[Your Position]
[Organization's Name]
[Contact Information]