

Financial Disclosure Letter

Date: [Insert Date]

To: [Recipient Name]

Company: [Recipient Company Name]

Address: [Recipient Address]

Dear [Recipient Name],

In light of the recent discussions regarding the potential merger/acquisition between [Your Company Name] and [Recipient Company Name], we would like to provide you with our financial disclosure to assist in the due diligence process.

Financial Overview

As of [Insert Date], we report the following financial information:

- **Total Revenue:** [Insert Total Revenue]
- **Net Income:** [Insert Net Income]
- **Assets:** [Insert Total Assets]
- **Liabilities:** [Insert Total Liabilities]

Recent Performance Metrics

Our recent performance highlights include:

- [Insert Performance Metric 1]
- [Insert Performance Metric 2]
- [Insert Performance Metric 3]

Outlook

We remain optimistic about our future growth prospects and are excited about the potential synergies that may arise from this merger/acquisition.

Please feel free to reach out for any further information or clarification needed regarding our financials.

Thank you for your attention.

Sincerely,

[Your Name]

[Your Title]

[Your Company Name]

[Your Contact Information]