

Equity Investment Terms Summary

Date: [Insert Date]

To: [Investor's Name]

From: [Your Company Name]

Investment Overview

This document outlines the terms of the proposed equity investment in [Company Name] by [Investor's Name].

Investment Amount

[Investment Amount] USD

Valuation

Pre-money valuation: [Pre-money Valuation] USD

Post-money valuation: [Post-money Valuation] USD

Equity Percentage

The investor will receive [Equity Percentage]% of the company.

Type of Equity

[Common Stock / Preferred Stock]

Dividends

Dividends will be paid at a rate of [Dividend Rate]% per annum.

Use of Funds

The funds will be allocated to [Details of Use of Funds].

Closing Conditions

The investment is subject to the following conditions: [List Closing Conditions].

Miscellaneous

Any other standard terms and conditions relevant to the investment.

Next Steps

Please confirm your acceptance of these terms by [Insert Confirmation Instructions].

Thank you for considering this investment opportunity.

Sincerely,

[Your Name]

[Your Title]

[Your Company Name]

[Your Contact Information]