

Capital Equity Financing Proposal

Date: [Insert Date]

To: [Investor's Name]

From: [Your Name]

Subject: Proposal for Capital Equity Financing

Introduction

Dear [Investor's Name],

We are seeking capital equity financing for [Company Name] to support our growth and expansion plans. This letter outlines the parameters of our financing proposal.

Financing Parameters

- **Amount Required:** \$[Insert Amount]
- **Equity Offered:** [Insert Percentage]% of equity
- **Use of Funds:** [Briefly describe the intended use of funds]
- **Valuation:** Pre-money valuation of \$[Insert Valuation]
- **Investment Structure:** [Insert Structure e.g., Voting Rights, Preferred Stock]
- **Exit Strategy:** [Describe the expected exit strategy]

Conclusion

We believe that this opportunity presents a significant return potential for you as an investor. We are looking forward to discussing this proposal further and exploring how we can align our interests.

Thank you for your consideration.

Sincerely,

[Your Name]

[Your Title]

[Company Name]

[Contact Information]