

# Capital Gains Tax Calculation Notification

Date: [Date]

To: [Recipient's Name]

Address: [Recipient's Address]

## Subject: Capital Gains Tax Calculation for Your Retirement Account Withdrawals

Dear [Recipient's Name],

We hope this letter finds you well. As you prepare for your upcoming withdrawal from your retirement account, it is important to understand the implications regarding capital gains tax.

### Withdrawal Details:

- Account Type: [Account Type]
- Withdrawal Amount: \$[Amount]
- Date of Withdrawal: [Withdrawal Date]

### Capital Gains Tax Calculation:

Based on your current account holdings and the applicable tax regulations:

- Initial Investment: \$[Initial Investment]
- Current Value: \$[Current Value]
- Capital Gains: \$[Capital Gains]
- Applicable Tax Rate: [Tax Rate]%
- Estimated Tax Due: \$[Estimated Tax]

Please consult with your tax advisor for personalized advice and any potential tax implications based on your individual circumstances.

If you have any questions, feel free to contact us at [Contact Information].

Thank you for your attention to this important matter.

Sincerely,

[Your Name]

[Your Title]

[Company Name]

[Company Contact Information]