

Capital Gains Tax Calculation

Date: [Insert Date]

[Your Name]

[Your Address]

[City, State, ZIP Code]

[Email Address]

[Phone Number]

To Whom It May Concern,

I am writing to summarize the capital gains tax calculation for my mutual fund investments for the tax year [Insert Year]. Below are the details of the transactions along with the respective calculations:

Mutual Fund Transactions

Fund Name	Purchase Date	Sale Date	Purchase Price	Sale Price	Capital Gain	Tax Rate	Tax Owed
[Insert Fund Name]	[Insert Purchase Date]	[Insert Sale Date]	[\$[Insert Purchase Price]	[\$[Insert Sale Price]	[\$[Insert Capital Gain]	[Insert Tax Rate]%	[\$[Insert Tax Owed]

The total capital gains tax owed from my mutual fund investments for the year is \$[Insert Total Tax Owed].

If you require any further information or documentation, please feel free to contact me at the details provided above.

Thank you for your attention to this matter.

Sincerely,

[Your Name]