

Nonprofit Financial Health Review

Date: [Date]

To: [Recipient Name]

[Recipient Title]

[Organization Name]

[Organization Address]

Dear [Recipient Name],

We are pleased to present the financial health review for [Nonprofit Organization Name] for the fiscal year ending [Date]. This review aims to provide insights into the organization's financial stability, sustainability, and operational efficiency.

Overview of Financial Performance

During the review period, [Nonprofit Organization Name] achieved the following key financial outcomes:

- Total Revenue: \$[Amount]
- Total Expenses: \$[Amount]
- Net Assets: \$[Amount]
- Program Expense Ratio: [Percentage]

Financial Strengths

Among the strengths observed, we noted:

- Steady growth in donor contributions.
- Effective cost management practices.
- Increased engagement in community programs.

Areas for Improvement

While the organization is performing well, we recommend focusing on the following areas:

- Diversifying funding sources.
- Enhancing financial transparency and reporting.
- Increasing reserve funds for future sustainability.

Conclusion

We appreciate the opportunity to conduct this financial health review. We believe that with continued focus on the identified strengths and improvements, [Nonprofit Organization Name] will achieve its mission effectively and sustainably.

Thank you for your commitment to [cause/mission of the organization]. Please feel free to reach out if you have any questions or require further clarification.

Sincerely,

[Your Name]

[Your Title]

[Your Organization]

[Your Contact Information]