

# Merger Interest Inquiry

Date: [Insert Date]

[Your Name]  
[Your Position]  
[Your Company]  
[Your Company Address]  
[City, State, Zip Code]

[Recipient Name]  
[Recipient Position]  
[Recipient Company]  
[Recipient Company Address]  
[City, State, Zip Code]

Dear [Recipient Name],

I hope this message finds you well. I am writing to express our interest in exploring potential merger opportunities between [Your Company] and [Recipient Company]. Given our companies' complementary strengths and shared goals, we believe that a merger could create significant value for both organizations.

We would appreciate the opportunity to discuss this further and explore potential synergies. Please let me know a convenient time for you to have a preliminary conversation.

Thank you for considering this inquiry. I look forward to your response.

Sincerely,

[Your Name]  
[Your Position]  
[Your Company]  
[Your Contact Information]