

Estate Planning Consultation

Date: [Insert Date]

Dear [Client's Name],

We hope this letter finds you in good health and high spirits. As we age, it becomes increasingly important to ensure that our wishes and assets are managed according to our desires. With this in mind, we invite you to schedule a consultation regarding your estate planning needs.

During our meeting, we will discuss:

- Your current estate situation
- Wills and trusts
- Power of attorney and healthcare directives
- Tax implications and benefits
- Any other concerns you might have

Please feel free to reach out to our office at [Insert Phone Number] or [Insert Email Address] to set up an appointment at your convenience. We are dedicated to providing you with personalized assistance during this important time.

Thank you for considering us for your estate planning needs. We look forward to working with you to ensure your peace of mind.

Sincerely,

[Your Name]

[Your Position]

[Your Company Name]

[Your Phone Number]

[Your Email Address]