

# Business Valuation Assessment for Merger Considerations

Date: [Insert Date]

To: [Recipient's Name]

[Recipient's Title]

[Company Name]

[Company Address]

Dear [Recipient's Name],

We are pleased to present our valuation assessment of [Business Name] in consideration of the proposed merger with [Acquiring Company Name]. This document outlines our findings and provides a comprehensive analysis of the financial health and market position of [Business Name].

## Overview

[Business Name] is a [describe the business] operating in the [industry/sector]. Our valuation process involved a thorough review of recent financial statements, market trends, and comparable company analysis.

## Valuation Summary

Based on our analysis, we have determined the following valuation metrics:

- **Enterprise Value:** \$[Value]
- **Equity Value:** \$[Value]
- **Revenue Multiple:** [Multiple]
- **EBITDA Multiple:** [Multiple]

## Key Findings

1. [Finding 1]
2. [Finding 2]
3. [Finding 3]

## Conclusion

We believe that [Business Name] presents a valuable opportunity for [Acquiring Company Name] through this merger. For additional details or further discussion, please feel free to contact us at [Your Contact Information].

Thank you for considering our assessment.

Sincerely,

[Your Name]

[Your Title]

[Your Company Name]

[Your Contact Information]