

Follow-Up on Financial Consultation Proposal

Dear [Client's Name],

I hope this message finds you well. I wanted to follow up on our recent consultation regarding your financial goals and the service proposal we discussed.

As a reminder, our proposal outlined the following key services:

- Personalized financial planning
- Investment strategy development
- Retirement planning
- Tax optimization strategies

We believe that our tailored approach will greatly benefit your financial situation and help you achieve your objectives.

If you have any questions or would like to discuss the proposal further, please don't hesitate to reach out. I am here to assist you.

Looking forward to your feedback.

Best regards,

[Your Name]

[Your Title]

[Your Company]

[Your Phone Number]

[Your Email Address]