

Dear [Client's Name],

I hope this message finds you well. I wanted to thank you for our recent financial consultation and for sharing your financial goals with me.

To ensure we are on the right track, I would like to schedule a follow-up meeting to discuss further strategies and solutions tailored to your needs. Please let me know your availability for the coming week, and I will do my best to accommodate.

Thank you for considering this meeting. I look forward to continuing our discussion.

Best regards,  
[Your Name]  
[Your Title]  
[Your Company]  
[Your Phone Number]  
[Your Email]