

# Corporate Merger Negotiation Proposal

Date: [Insert Date]

To: [Recipient's Name]

Company: [Recipient's Company]

## Introduction

We are excited to discuss a potential merger between [Your Company Name] and [Recipient's Company Name]. This proposal outlines our vision for the merger, including key milestones and a timeline to facilitate a smooth negotiation process.

## Proposed Timeline

- **Week 1-2:** Initial meetings to discuss merger rationale and shareholder interests.
- **Week 3:** Formation of a due diligence team from both companies.
- **Week 4-5:** Begin the due diligence process and information sharing.
- **Week 6:** Evaluate findings and assess strategic fit.
- **Week 7:** Develop a draft merger agreement.
- **Week 8:** Review and negotiate terms of the merger agreement.
- **Week 9:** Finalize the merger agreement and prepare for signing.
- **Week 10:** Public announcement and initiation of integration planning.

## Key Milestones

- Completion of Due Diligence
- Draft Merger Agreement Presented
- Final Approval from Boards of Directors
- Regulatory Approvals Secured
- Merger Completion Date

## Conclusion

We believe this merger can create significant value for both companies. We look forward to your thoughts on this proposal and scheduling our first meeting.

Best Regards,

[Your Name]

[Your Position]

[Your Company Name]  
[Your Contact Information]